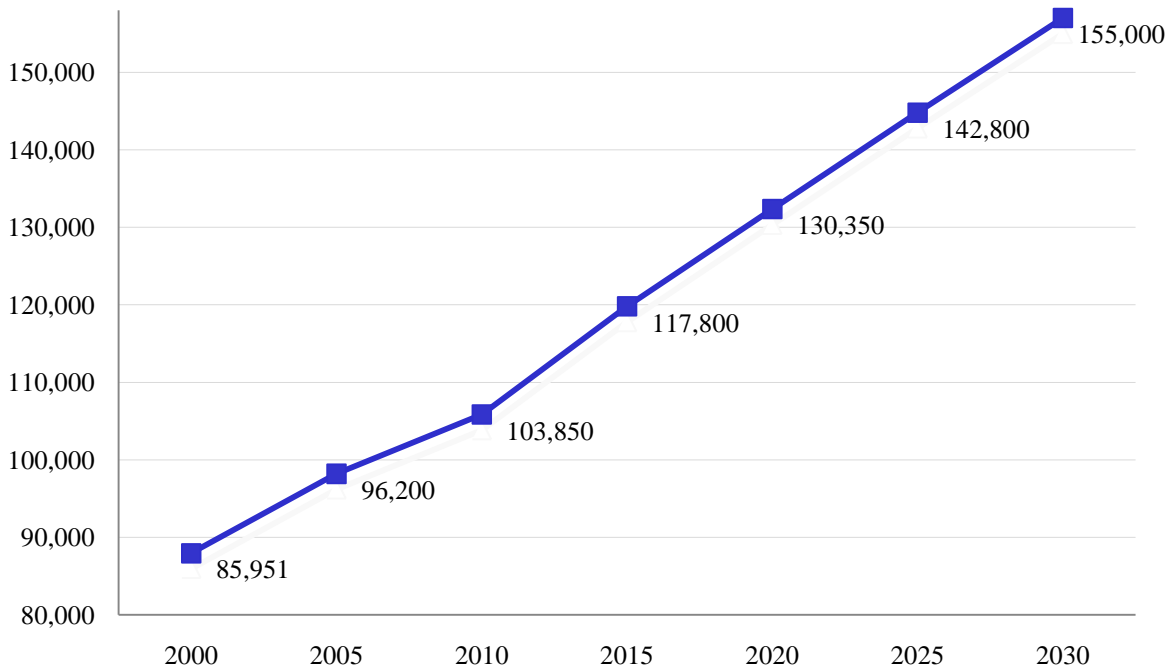


Office of Economic Development Cecil County, Maryland



December 2010

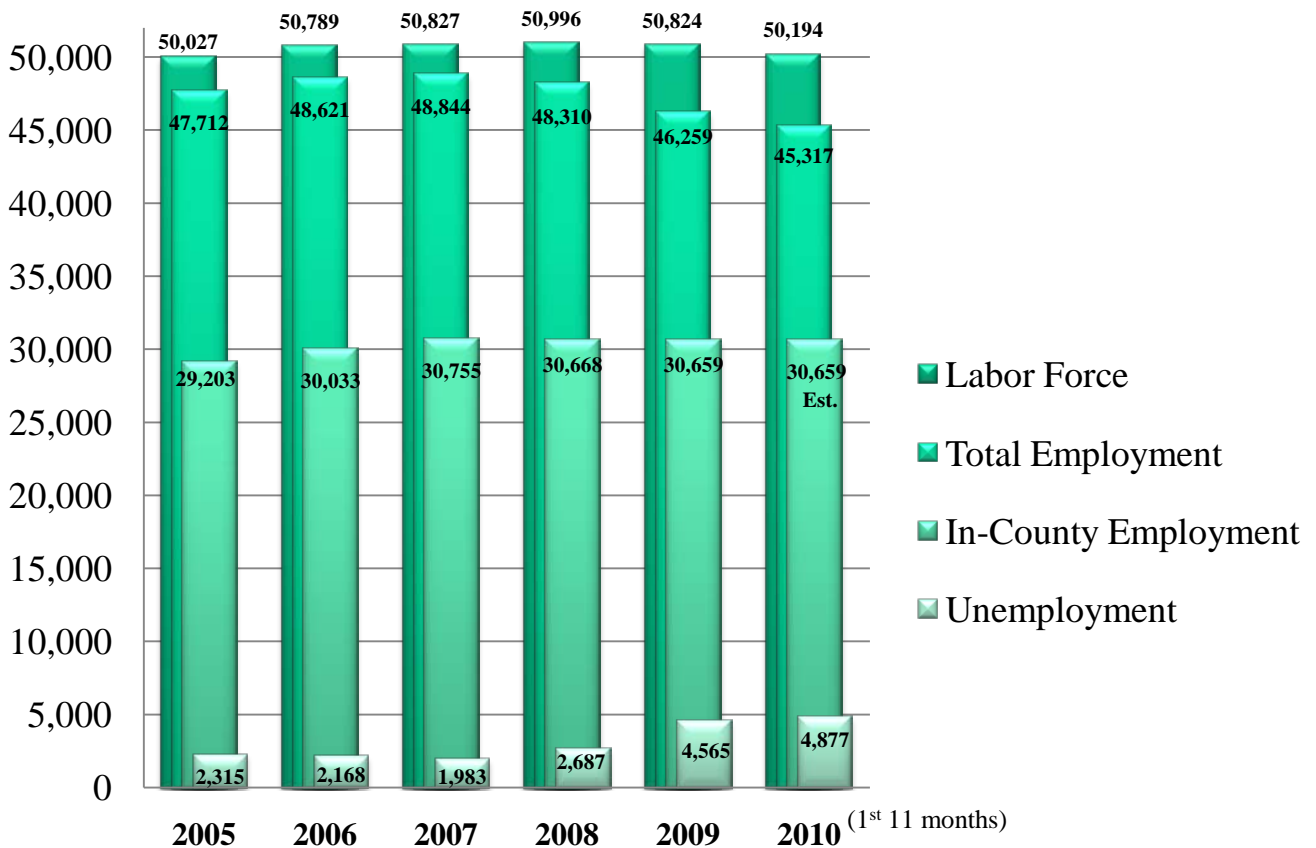
Population Projections



Source: MD Department of Planning

Cecil County has enjoyed a steady growth in population over the last decade and now boasts approximately 103,850 residents. The Maryland Department of Planning continues to project Cecil as one of Maryland's fastest growing counties through 2030 with the population projected to increase by nearly 50 percent to 155,000 residents.

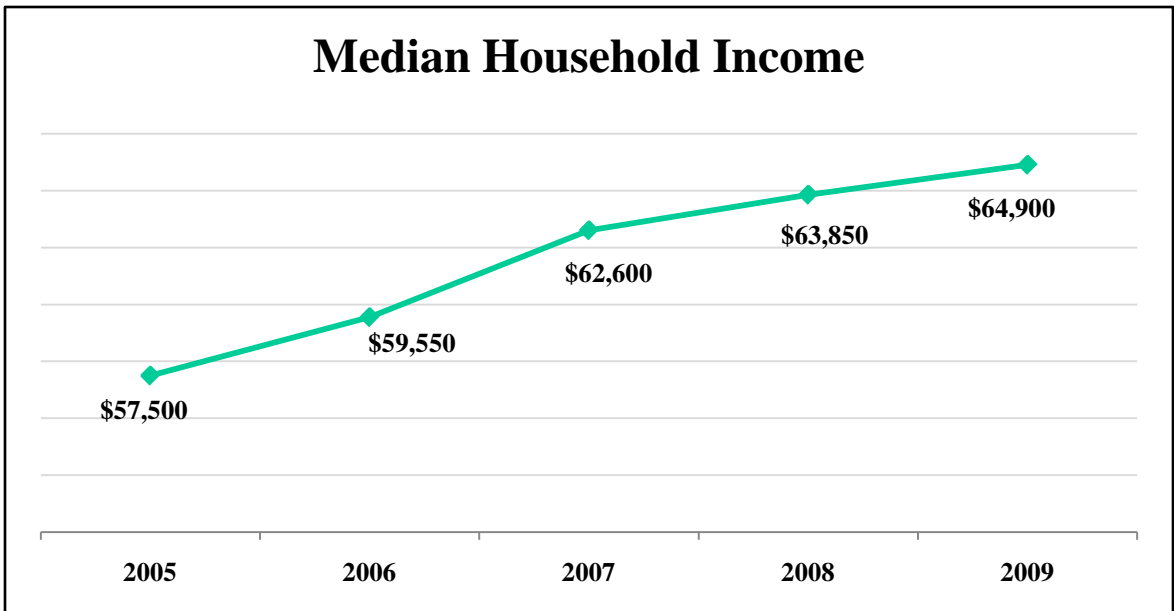
Labor Force v. Employment



The county's labor force has averaged nearly 51,000 for the past four years while the in-county jobs have remained fairly steady at over 30,000. Approximately 53 percent of the County's labor force commutes to jobs outside of Cecil County.

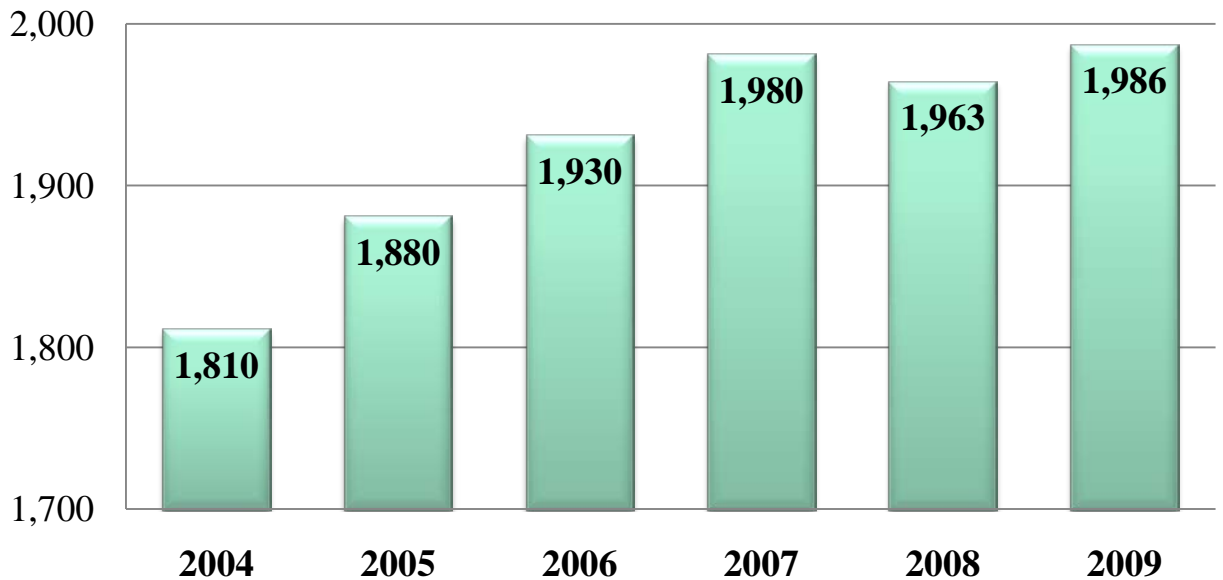
The primary job losses and resultant unemployment spike has largely been the result of the closure of two automotive manufacturing plants and the shrinkage of financial service jobs in New Castle County Delaware.

Median Household Income



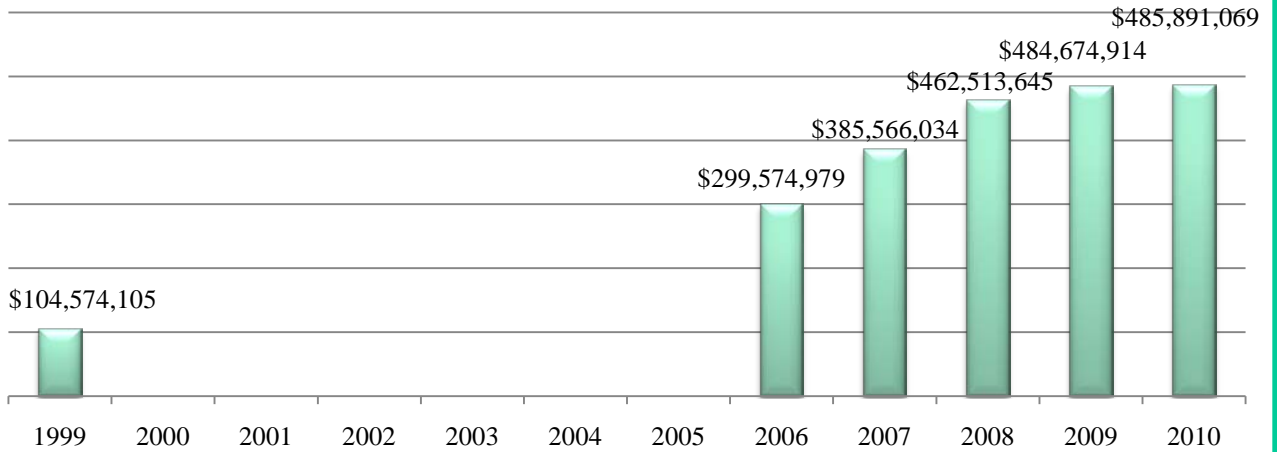
Payrolls in the county with weekly wages at \$842 are the second highest among our peer counties in Maryland. Our median household income has risen to \$64,900.

Cecil County Business Establishments

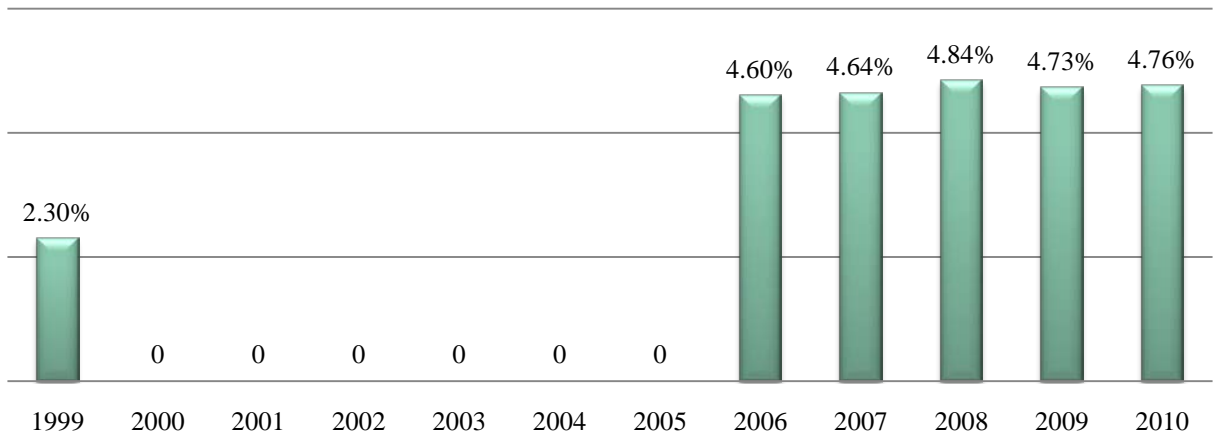


From 2004 through 2009, Cecil County added 176 business establishments. Of the current 1,986 establishments, 38 employ over 100 workers.

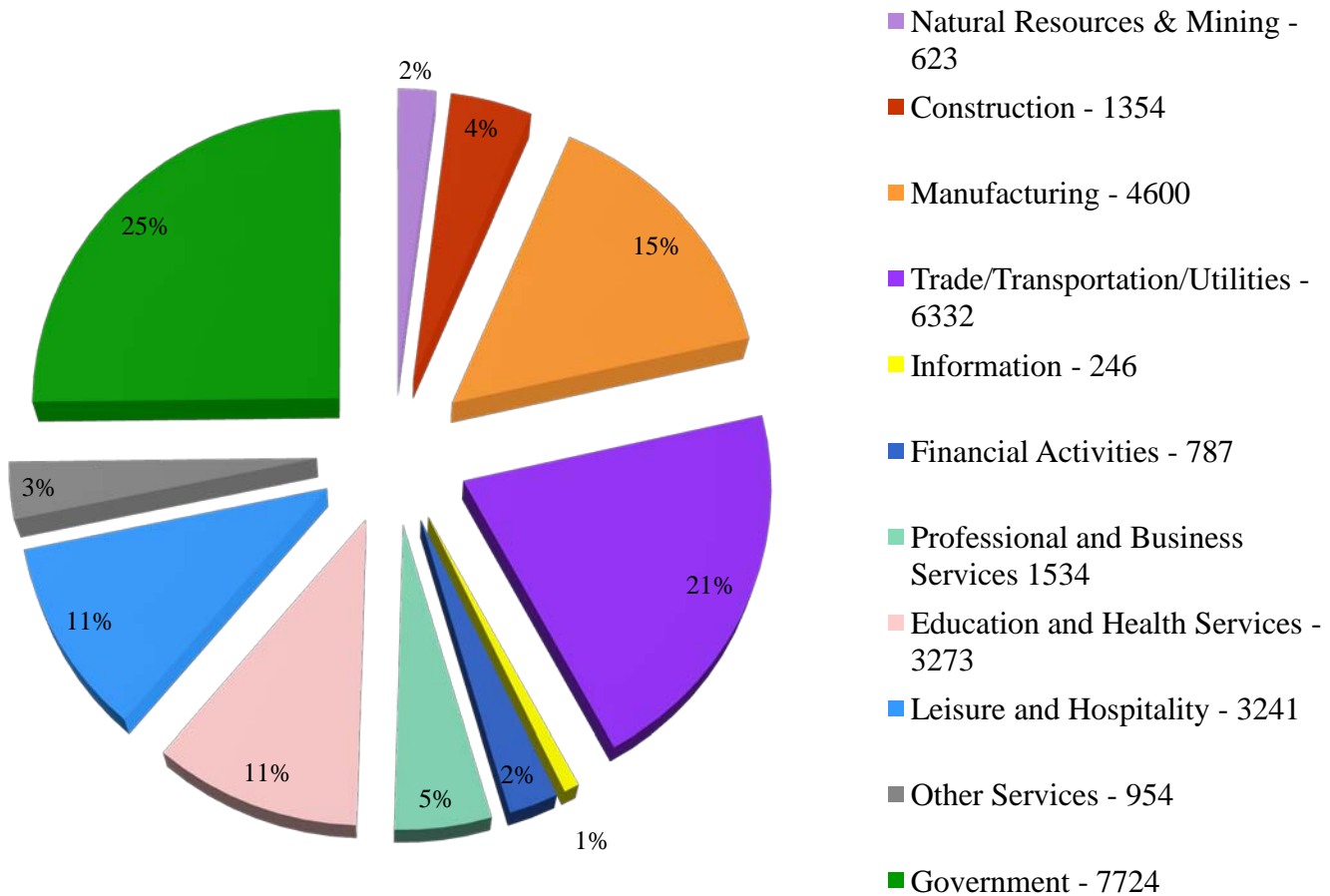
Industrial Assessment



% Total Assessment



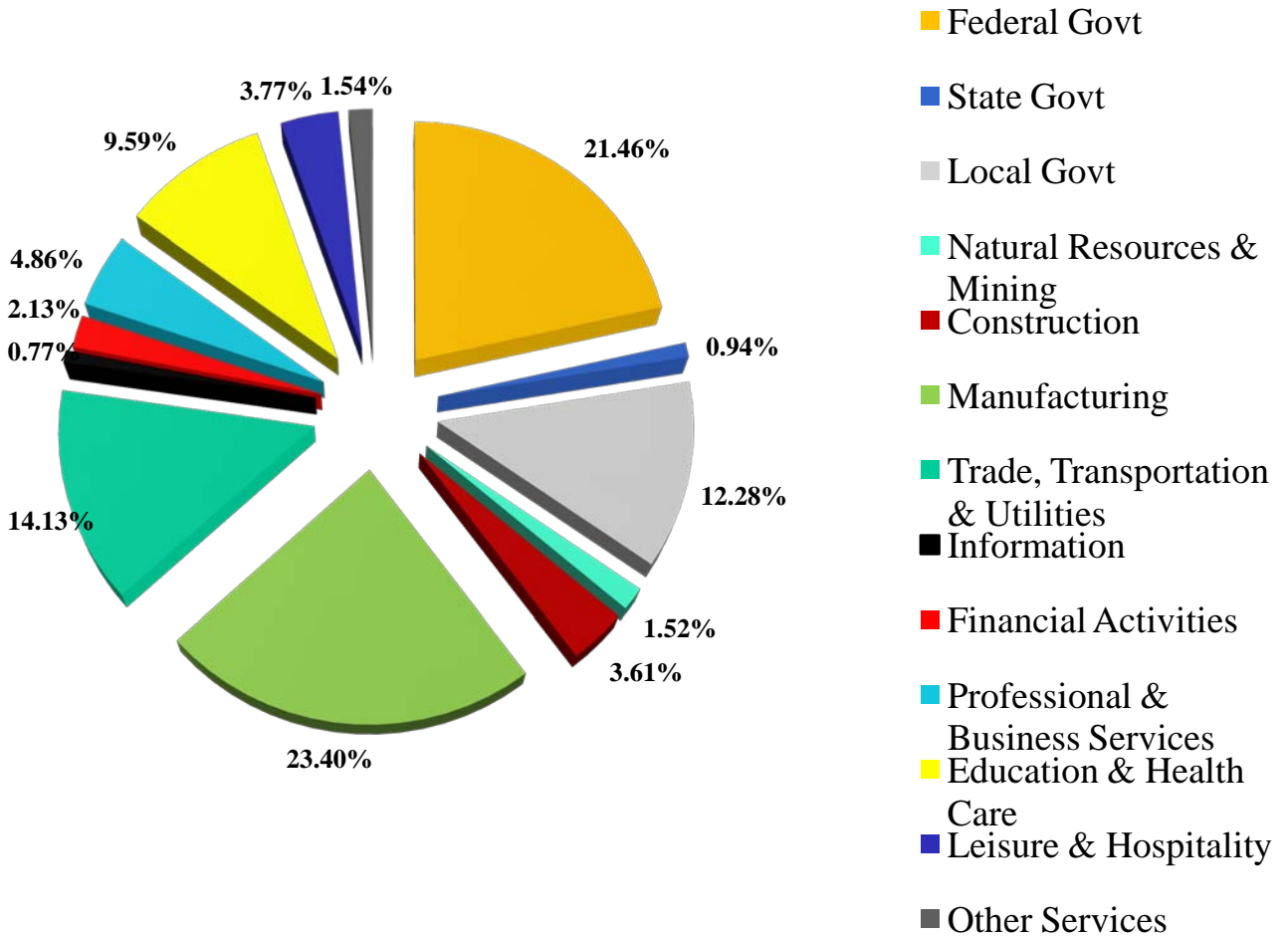
Employment Diversity by Industry (30,659 jobs)



Source: MD DLLR

Employment growth among our diverse business base is another contributing factor to Cecil County’s underlying economic stability. With 30,659 in-county jobs, their distribution is spread among five primary sectors, government, manufacturing, trade and transportation, education and health and leisure and hospitality.

Wage Diversity by Industry



Higher wages in Cecil County can also be attributed to continued strength in manufacturing and federal employment and trade, transportation and utilities.

Source: MD DLLR

Largest Employers

Business	Number of Workers	Product/ Service
Cecil County Board of Education	2464	Education
W. L. Gore & Associates	2302	Medical Products/R&D
Perry Point V.A. Medical Center	1125	Medical Services
Union Hospital/Affinity Health System	1000	Medical Services
Cecil County Government	610	Government Services
Terumo Medical Corp & Cardiovascular	570	Medical Products/ R&D
ATK Alliant Techsystems	565	Propellants, Rocket Motors
Walmart	500	Consumer Goods
IKEA Maryland	370	Home Furnishing Dist.
Penn National	350	Gaming
Burriss Logistics	280	Food Products Dist.
MD Transportation Authority	250	Government Service
Giant Foods	250	Consumer Goods
Performance Food Group	226	Food Product Dist.
Upper Bay Counseling	185	Medical Services
Cecil College	150	Higher Education

INDUSTRIAL EXPANSIONS (2009-2010)

Year	Company	Activity	Investment	Sq. Ft.	Jobs
2009	WL Gore – Elk Mills	Manufacturer	\$7,000,000	NA	200
2009	Tim Plastics	Manufacturer	\$750,000	20,000	45
2009	Terumo Medical	Manufacturer	\$700,000	NA	37
2010	WL Gore – Appleton Road	Manufacturer	\$2,000,000	8,000	
2010	Amtrak	Repair/Service Facility	NA	N/A	35
2011	Warwick Mushroom	Agricultural	\$8,600,000	83,000	60
	TOTALS		\$190,050,000	109,000	377

NEW INDUSTRIAL (2009-2010)

Year	Company	Activity	Investment	Sq. Ft.	Jobs
2009	Warwick Mushroom Farms	Agriculture	\$10,000,000	139,000	84
2009	Perryville Medical Center	Medical Services	\$7,600,000	24,000	120
2009	Micropore	Manufacturer	\$7,000,000	NA	36
2009	Integrity Tool & Fastener	Wholesale Distribution	\$300,000	14,000	10
2009	Herrs Foods	Distribution	\$250,000	NA	20
2009	Custom Pack	Manufacturer	\$200,000	NA	12
2010	Forrest HVAC	Contractor	\$100,000	8,000	12
2010	Penn National	Gaming	\$97,500,000	75,000	350
2011	(Under Contract)	Manufacturer	\$1,000,000		25
	TOTALS		\$123,950,000	260,000	669

OVERALL TOTALS:

\$314,000,000

369,000

1046

Retail/Commercial Activity 2009-2010

Business	Location	Type	Approx. Year
Royal Farm Store & Car Wash	Cecilton	Conv. Store	2011
Kozy Korner Restaurant	Chesapeake City	Restaurant	2009
Blooms on the Bay	Chesapeake City	Florist	2010
Sonic	Elkton	Restaurant	2010
Arast Martial Arts	Elkton	Fitness	2010
Envy Salon	Elkton	Hair Salon	2010
Chef to Go	Elkton	Restaurant	2010
Cecil Guardian	Elkton	Newspaper	2010
Hollywood Pizza	Elkton	Restaurant	2010
Asian Boy	Elkton	Restaurant	2010
Arrow Electrical	Elkton	Retailer	2011
RSVP Invitations	North East	Boutique Gifts	2009
Empire Restaurant	North East	Restaurant	2009
UnWined	North East	Restaurant	2009
Fox Hollow Coffee	North East	Coffee Shop	2010
Le Chic Nails	North East	Nail Salon	2010
Cecil College Bookstore	North East	Retailer – Books	2010
Pizza Hut	North East	Restaurant	2010
APGFCU Branch	North East	Banking	2010
Walmart (Expansion)	North East	Big Box	2010
24 Hour Fitness	North East	Fitness	2010
Principio Garden Center	North East	Retailer	2010
Pickled Herring Pub	North East	Restaurant	2010
Pizza Tower	Perryville	Restaurant	2009
LAN Physical Therapy	Perryville	Medical	2010
Norva Stamped Concrete	Perryville	Services	2010
East Coast Shredding	Perryville	Services	2010
East Coast Storage	Perryville	Services	2010
Joe by the Tracks	Perryville	Coffee Shop	2010
Epic Buffet @ Casino	Perryville	Restaurant	2010
Extras Grille @ Casino	Perryville	Restaurant	2010
Rodeo Drive @ Casino	Perryville	Boutique Gifts	2010
Bainbridge Grille	Port Deposit	Restaurant	2009
Joe's Grog House	Port Deposit	Restaurant	2009
The Hidden Bean	Port Deposit	Coffee Shop	2010
The Lantern Gift Shoppe	Port Deposit	Boutique Gifts	2010
D'Lorenzo's Restaurant	Port Deposit	Restaurant	2010
Capello's Confections	Port Deposit	Bakery	2010
Martin's (Expansion)	Rising Sun	Grocery	2009
Route 1 Bakery	Rising Sun	Bakery	2009
CAP Electrical	Rising Sun	Services	2010
Second Hand Rose	Rising Sun	Boutique Gifts	2010